

New Enhancement Requests Entered As Of Friday, 3 March 2003

Enhancement#: 4508 (02/01/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4, HIP 4.1
Subject: Change Order of Tabs on Full Bib
Proposal: Libraries need a way to change the tab order on the full bib display. If I want to put Links last, for example, since it contains info outside of our catalog, I should be able to do so in the Admin client.

Enhancement#: 4509 (02/01/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4, HIP 4.1
Subject: Additional Fields for My List Printing and Emailing
Proposal: We have added call no. to the My List display, but call no. is omitted when emailing or printing the list. Whatever bib information displays on My List should also be added to the stylesheet so that it prints and emails. Call no. is especially important for customers to have, but we should be able to add any field (edition, for example).

Enhancement#: 4510 (02/01/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4, HIP 4.1
Subject: Way to Manage Bib Displays in My Account
Proposal: Items Out and Local Holds have slightly different displays. We'd like to add call no. to both, and add item barcode to Items Out, but there is currently no way to do this. There should be able to manage My Account bib displays in the Admin client.

Enhancement#: 4511 (02/01/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4, HIP 4.1
Subject: ``Printer-friendly`` Icon in My Account
Proposal: There needs to be a ``printer-friendly`` icon on every screen in My Account to print lists in Items Out, Blocks, Requests, etc. When using browser printing, Firefox prints the first page only. In Internet Explorer, it prints full lists but edges are cut off and uneven page breaks occur.

Enhancement#: 4512 (02/01/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4, HIP 4.1
Subject: Ability to Add to Info on Full Bib Above the Tabs
Proposal: On the full bib screen, we should have the capability to determine what data displays in the space above the tabs, in addition to title, author and publication info. We might wish to add call number, edition or URL, for example.

Enhancement#: 4513 (02/03/2006)
Category: Horizon > Circulation
Subcategory: Holds
Software Version/Release: Horizon 7.4/HIP 4.1
Subject: Cancel Request if Borrower Beats the Staff to the Item

Proposal: Horizon should prompt the staff to cancel a borrower request if the borrower beats the staff to the item on the shelf. We have borrowers place requests at home and then come in to the library before the pull list has been run and they get the item off the shelf and check it out. Horizon does not cancel their request.

Enhancement#: 4514 (02/06/2006)

Category: Horizon > Serials

Subcategory: Miscellaneous

Software Version/Release: 7.3

Subject: Routing Lists

Proposal: As a consortium, we need the routing list to function as more of a hold list. That is, each time a serial is checked in, it is directed toward the next name on the routing list. Currently, because our administrative office is purchasing the journal, the user is directed to send the journal back to administration after each circulation. We want the journal to go from one library user to the next without needing to return to the central office.

Enhancement#: 4515 (02/07/2006)

Category: Telephone Messaging

Subcategory:

Software Version/Release: Horizon 7.4

Subject: Change Order of Titles Read for Call-in

Proposal: When customers call into TeleCirc and wish to renew or simply hear a list of items checked out, the titles are read in what appears to be random order. It's neither alphabetical by title, nor by due date, nor by barcode. Apparently the titles list by item no., the unique no. assigned to each barcode. We suggest they list either alphabetically by title or by due date, with the closest due date listing first. Better yet, why not provide a half dozen options and let each library choose how they wish the titles to list.

Enhancement#: 4516 (02/07/2006)

Category: Horizon Information Portal

Subcategory:

Software Version/Release: HIP 4.1

Subject: Provide Option for Only One Form of Patron ID in HIP 4.1

Proposal: There should be an option for libraries to choose to only use a barcode for their patron ID in HIP 4.1 and future versions of HIP, rather than requiring a barcode and PIN. Currently, our students only have to use their unique 6 digit ID number to access HIP 3.04. I am very concerned about doing an upgrade that will require them to add a PIN number to the steps to access My Account. Many of our younger students log in to their accounts in HIP frequently, but the PIN will be an obstacle. For our K-12 school district, this change is much more of a barrier to access than a needed security measure.

Enhancement#: 4517 (02/07/2006)

Category: Horizon > Cataloging

Subcategory: Import/Exprt

Software Version/Release: 7.33

Subject: Allow ACQ Ownership to be Set for Bib Imports Used to Create PR/PO

Proposal: Add a parameter to import_source profile options that would allow records to be assigned to ACQ ownership for records being loaded to create POs and PRs. Currently, records loaded from B&T/Ingram come in without ACQ ownership, so if an order is canceled, bib. cannot be automatically deleted in Acquisitions. Instead, Acquisitions staff must cancel the order in ACQ, then search and delete the title in Cataloging.

Enhancement#: 4518 (02/08/2006)

Category: Horizon > Serials

Subcategory: Summary of Holdings

Software Version/Release:

Subject: Sub Summary Display for Multiple Locations

Proposal: Re: Subscription Summary

Per Log# 1598852 the only way to have holdings of a serial show up in the subscription summary is to have a copy record for each location, and checkin issues for each location.

We recently began sending items to storage. In order for the subscription summary to differentiate between those issues in the main collection and those issues sent to storage, I had to add a location code, the circ privileges for the code, create a separate copy record for each serial, delete the items from the main copy record in the old location code, then recreate and checkin the issues into the storage copy record of the new location code.

I was told relinking item records to another copy record has never worked right. And thus, I had to delete and recreate each item record.

I would like to request a method by which the location of serial items can be differentiated in the subscription summary of the the full bib display in HIP.

Example: search for GKWD: javma in <http://ceah.ipac.dynixasp.com>

Enhancement#: 4519 (02/08/2006)

Category: Horizon > Serials

Subcategory: Serials Checkin

Software Version/Release:

Subject: Chronological Order of Issues

Proposal: Re: chronological order of serial copies with no volume or number designation

Per Log# 159951, 1591713, 1588164, 1574042.

According to log 159951 sort order is hard coded. The ``copy`` column in the item table is the only column referencing serial issues populated with enumeration and chronology. Issues are then sorted by this column. If enumeration is not present and chronology is, then chronology is sorted alphabetically (not date order, or issue order, or receipt date, etc.)

Request that copy column be sorted chronologically regardless if enumeration is present or not.

Enhancement#: 4520 (02/09/2006)

Category: Horizon > Circulation

Subcategory: Blocks

Software Version/Release: 7.3.2

Subject: Display More Information When a Lost Item is Discarded

Proposal: When a Lost item is discarded very little information is displayed in the patrons burb.

I would like to see the item barcode retained and an automatic comment added to say that the item has been discarded.

It would also be useful to have all of the block comments that refer to the Lost item appear as comments within the initial Lost block entry.

At present the only indication given that a Lost item has been discarded is the lack of a barcode on the Lost block.

This is what ``old`` Dynix did and it was very useful if the discarded items were returned by the patron.

Enhancement#: 4521 (02/10/2006)

Category: Horizon > Cataloging

Subcategory: Item/Copy Records

Software Version/Release: 7.3.2

Subject: Indicate Items With Holds at Withdraw

Proposal: Currently it is possible for staff to place an item into a status of withdraw without being readily aware that the bib or item has a hold. This results in two problems: 1. The customer will not get their hold 2. the batch item delete process will stall when it hits the item with a hold.

We would like to see a popup box whenever a staff member puts an item into library designated statuses, e.g., withdrawn or claims returned. This box ``announces`` the problem and staff could then continue with the status change or stop the status change until appropriate action had been completed.

Enhancement#: 4522 (02/12/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4 HIP 4.1
Subject: LIMITING - Limit by Publication Date
Proposal: We would like to be able to set pre-defined limits for limiting by

publication date.

Eg

Items published later than 2005

Items published later than 2000

Items published later than 1990

Items published later than 1980

Our clients like this ability (we had it in Dynix/HIP) and are complaining loudly now it is gone.

Personally I feel that when looking at the design of HIP, anything you can set as a user-defined limit should be able to be a pre-defined limit as well.

Enhancement#: 4523 (02/12/2006)
Category: Systems > Server
Subcategory: Hewlett Packard
Software Version/Release: Horizon 7.4 HIP 4.1
Subject: Support VMWare ESX Server Virtualisation
Proposal: I'd like to see server virtualisation environments such as VMWare ESX server supported for production use with SirsiDynix products as part of the standard systems support matrix. Server virtualisation can offer significant benefits to server administrators in more flexible management of applications servers and offer improved returns on server hardware by making sure server hardware is fully utilised. It won't be for everyone - but for some it has many benefits. As it is supported by the vendors of the operating systems and some of the database vendors as well (eg Oracle) I don't see why this can't be a supported configuration option.

Enhancement#: 4524 (02/12/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4 HIP 4.1
Subject: Media Type Icons
Proposal: We'd like to be able to simply display graphics for different media types. The library should be able to upload its own icons for these and define which media types these icons display for.

Enhancement#: 4525 (02/12/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4 HIP 4.1
Subject: Include Thumbnails for Own Records in the Same Way as Syndetics Content
Proposal: We have many records we are planning to load for resources held in local databases such as GIS records. We would like to be able to generate thumbnails of these resources and have them display in the same way as book jackets from Syndetics displays. This should be able to be done via some sort of batch import process of the records and the thumbnails or by URLs referring to the thumbnails on a webserver somewhere (or some other well-defined discovery process that could be simply established).

Enhancement#: 4526 (02/20/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: HIP 4.1 Build 62
Subject: Display Request Item Link Only for Requestable Items

Proposal: The request item link should be displayed only for those items which are actually requestable, the link should never display for non-requestable items. Preliminary usability testing shows that the presence of this link on all items creates user expectations that cannot be met. Subjects generally assumed that this implies a delivery service, a paging service for print or direct access in the case of electronic items. Previous experience shows that patrons greatly resent clicking on Request Item and logging in, only to find that the item is unrequestable. This has been a source of much negative publicity in the past, and remedied only by a local customization.

Enhancement#: 4527 (02/20/2006)

Category: Horizon

Subcategory: Staff Searching

Software Version/Release: 7.4

Subject: Ability to Display Authority Scope Notes in Staffpac

Proposal: It should be possible to have the option to display scope notes for an authority heading in the same manner as see references are.

Enhancement#: 4528 (02/21/2006)

Category: Horizon Information Portal

Subcategory:

Software Version/Release: Horizon 7.4, HIP 4.1A

Subject: Bestsellers Should Print and Email in Order Displayed Before

Proposal: Currently, if you sort a list of bestseller titles, when you click the Print or Email button, the order changes to something different. The order of titles that display for printing and emailing should be the same order the user sees on the screen before clicking the Print or Email button. After sorting by author, title or pubdate, the same order should be maintained for printing and emailing.

Enhancement#: 4529 (02/22/2006)

Category: Horizon > Circulation

Subcategory: Borrower Records

Software Version/Release: 7.33

Subject: Need Warning Message When no Barcode Avail

Proposal: When a library patron's card is lost and it is set to lost in the system, then the borrower has no barcode. The system will still allow them to check out books, we propose that it should give a warning that "borrower has no barcode". Our library has a policy that patrons are not allowed to check out books without a barcode, however, since the software still allows it, it is hard to control especially since there is no warning that the patron has no barcode.

Enhancement#: 4530 (02/22/2006)

Category: Horizon Information Portal

Subcategory:

Software Version/Release: HIP 4.1 Build 62

Subject: Encrypting the User ID and Password with SSL/HTTPS

Proposal: When HIP 4.1 is configured to use SSL, login information should always be submitted over SSL. This is critical for any site authenticating against a campus or enterprise-wide LDAP server; such sites bear responsibility for protecting the campus or enterprise authorization credentials as they travel from the web browser to the HIP application. Currently, if the user connects to HIP via HTTP, all login and register forms will submit passwords in the clear via HTTP, even if HIP is set up for SSL with its own certificate. Only if the user's initial connection to the catalog is via HTTPS will subsequent user IDs and passwords be encrypted. The XSLT that produces the various authentication forms should be parameterized so that, if SSL is enabled, all links to the login, register, and related forms, or at least their actions, use HTTPS, and the logout link should revert to HTTP.

Enhancement#: 4531 (02/23/2006)

Category: Horizon Information Portal

Subcategory:

Software Version/Release:**Subject:** HIP 4.x Request Notification Type Not Correct for Email Patrons**Proposal:** When displaying a confirmation for a placed request, HIP 4.x will only display the default notification method of the library location.

It is not checking the borrower record to see if the requestor has email settings. Therefore, users who know they are supposed to get email hold notices instead see HIP screens saying they will ne notified by ``Mail`` or by ``Phone``, but do not see by ``Email``.

This problem--which SirsiDynix insists is an enhancement and not a bug--does not occur in StaffPAC.

Enhancement#: 4532 (02/23/2006)**Category:** Horizon > Circulation**Subcategory:** Miscellaneous**Software Version/Release:** Horizon 7.4**Subject:** DATES - Allow Exception Hours to be Set by Date Ranges Not One at a Time**Proposal:** W would like to be able to set exception hours for date ranges for things like semester break periods. Currently we have to enter every day individually - this is time-consuming and a pain.

Maintaining the calendar should also be a task that can be assigned to a junior employee - so security access to it needs to be granular enough that such employees can't alter more critical location parameters.

Enhancement#: 4533 (02/23/2006)**Category:** Horizon > Circulation**Subcategory:** Holds**Software Version/Release:** Horizon7.4**Subject:** REQUESTS - Set Request Limits by Item Status, IP and Borrower Home Campus**Proposal:** Setting the ability to set requests on ``available`` items by IP range for transit is fine for borrowers using your networks. However this doesn't limit borrowers with mobile phones and wireless devices who might connect to other providers networks within your library from being able to request ``available`` items. It also doesn't stop borrowers at home who live near the library from placing requests on ``available`` items on the shelf. We never pull requests for students other than remote students or students at other campuses. We aren't about to start now.

We would like to be able to define a ``home campus`` as an additional way of mediating requests. This should be able to be set as user definable or fixed by the library and the user can't change it.

eg:

Borrower home campus is Casuarina campus - They can't place requests on available items at the same campus as their home campus (Casuarina) - no matter what the IP of the client browser.

Borrower home campus is Casuarina campus - they can place requests on available items at Alice Springs campus but Palmerston campus - no matter what the IP of their client browser.

Borrower home campus is ``Remote`` campus - They can place requests on available items at all other campuses - no matter what the IP of the client browser.

The logic of what campuses a borrower can request items that are on the shelf from should be able to be controlled on a per campus basis.

If there is already a way to accomplish the above please let me know how to do it !!

Enhancement#: 4534 (02/24/2006)**Category:** Horizon Information Portal**Subcategory:****Software Version/Release:** HIP 4.1 Build 62**Subject:** Better Use of Screen Real Estate and White Space**Proposal:** Better use of real estate is essential so that readers can see more of a record without scrolling. On many screens, the tabs are `below the fold.` It is also an annoyance that when one does scroll down, if you select a tab, the screen re-adjusts to show the top of the page.

Enhancement#: 4535 (02/24/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: HIP 4.1 Build 62
Subject: Drop-down Menu for Reserve Search Indexes
Proposal: In the reserve catalog, it looks like you should input Course AND instructor since these are both just input boxes.
 In HIP 3.06, the reserve indices (Course or Instructor) were chosen by selecting the index using a drop down box. In HIP 4.1, two search boxes are shown, one labeled ``Course Alphabetical`` and one labeled ``Instructor Alphabetical``. The instructions state ``Please select a search type and click `Go` to continue``. Some users have assumed that they should put values in both the ``Instructor`` and the ``Course`` text boxes and that the search would look for values matching both indices. Since both boxes are not being searched, it should be made clearer that values should only be entered in one box. It would seem to make sense to return to a drop down box to force a choice between the two indices.

Enhancement#: 4536 (02/24/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release:
Subject: URLs and Call Numbers in Course Reserve Listings
Proposal: The brief listing of titles for a course should include URLs and call numbers.
 The results screen for reserve searches by course or instructor should show call numbers and URLs (present in 856 and 966 tags) when these are contained in the records. Users should not need to view each item individually to find this information.

Enhancement#: 4537 (02/24/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: HIP 4.1 Build 62
Subject: Show Labels for Fields Displayed Above Tabs
Proposal: We should be able to apply labels to those fields that display above the tabs.

Enhancement#: 4538 (02/26/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: Horizon 7.4
Subject: HIP - Library Able to Set Timeout to External Resources Such as Syndetics
Proposal: I'd like to be able to set the timeout period for external resources such as syndetics.com. In the event these resources have issues, the library should be able to define a timeout period that when reached with no response from the remote site the catalog will continue to load the page gracefully without the syndetics content and a user-definable message to the patron to alert them that this is what has occurred. The fact the remote site not contactable should be logged somewhere with all relevant details (errors etc) so systems administrators can audit the number of times this happens and use it for troubleshooting the issues causing the timeouts.

Enhancement#: 4539 (02/27/2006)
Category: URSA
Subcategory: Network
Software Version/Release: Horizon 7.4
Subject: URSA - Release as Stand-alone Product
Proposal: We would like to see future releases of URSA available as a stand-alone solution you can run on your own servers and have control over how it performs and the data it

exchanges - not have it only available as a hosted solution. Especially when the hosted servers are in another country

Enhancement#: 4540 (03/02/2006)
Category: Horizon Information Portal
Subcategory:
Software Version/Release: HIP 3.06A
Subject: Display Information From Copy Records in z39.50 OPAC Format
Proposal: When you do a Z39.50 search against HIP, if there is a copy record, the Zserver doesn't display appropriate holdings information, such as call number.

Enhancement#: 4541 (03/02/2006)
Category: Horizon > Acquisitions
Subcategory: Purchase Orders
Software Version/Release: 7.3
Subject: Cancel Option Permanent Display in PO Edit
Proposal: Make cancel option permanent display in PO Edit

Enhancement#: 4542 (03/02/2006)
Category: Horizon > Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3
Subject: Search/Selection Option for ISBN
Proposal: IN ACQ, statements and invoice....can we have a search/selection option for ISBN? After you select candidates, there are only 4 options to search by and we'd like ISBN if possible.

Enhancement#: 4543 (03/02/2006)
Category: Horizon > Acquisitions
Subcategory: Purchase Orders
Software Version/Release: 7.3
Subject: Alpha Sort by Title
Proposal: PO's always need to be sorted--can they be displayed in alpha order without sorting every time?