

## Acquisitions—Purchase Requests

**Enhancement#:** 3713 (03/15/2004)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** 7.31a

**Subject:** ISBN Searching

**Proposal:** Enable ISBN searching of the local database in the PR edit window for pre-order searching. This is similar to the functionality that allows for ISBN searching of the local and (vendor`s) database in a POline window. For sites using purchase requests, this functionality of pre-order searching by ISBN allows users to decide whether to copy a PR(s) to a POline(s).

**Enhancement#:** 3724 (03/30/2004)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** 7.3.1

**Subject:** PR's Leave Out Unit Price for Approval/Selection List Loads

**Proposal:** When we load MARC records for selection lists and approvals we want the PR to have the price field automatically populated with the pricing information from the MARC record, not left blank.

**Enhancement#:** 3725 (03/31/2004)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** 7.3.1

**Subject:** Releasing PR Can Cause Multiple Bibs in Consortium Setting

**Proposal:** As one member of our Consortium releases orders from Purchase Request into the catalog multiple records are created for the same title. At present there is no trigger that indicates that an active record is already in the catalog. This library may wait a month or more after the Purchase Request is made before approving the purchase of a title. In the meantime, one or more of the other locations may have loaded a marc record and linked items to the active bib. Releasing the order after an active record has been loaded results in multiple bibs for the same title. Borrowers attach requests to both records and processing clerks have been known to link items to the order title requiring staff resources to transfer requests and merge multiple bibs. A mechanism like the Mistrake file for Purchase Requests could easily alert the library that an active record exists and staff could merge the records at that time.

**Enhancement#:** 3737 (04/13/2004)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:**

**Subject:** Add PR Level Security

**Proposal:** Please make your PO level fund security system available at the PR level as well. We really don`t want to give our individual orderer`s the ability to manipulate actual purchase orders.

**Enhancement#:** 3721 (07/02/2004)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** Horizon 7.3.158

**Subject:** Importing Brief Vendor Records Into PR's

**Proposal:** The ability to set the staff-only flag should be based on item status. For each item status, both Horizon and user-defined, there should be radio buttons with the options of:  
1 Make the item staff-only when set to this item status

- 2 Make the item not staff-only when set to this item status
- 3 Leave the staff-only setting alone when set to this item status

**Enhancement#:** 4143 (01/07/2005)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** Horizon

**Subject:** Budget Year

**Proposal:** When a selector enters a new Purchase Request (PR) and begins typing in the Budget field in the Distribution blink, the year defaults to the first year that we came live on acquisitions (2003). We would like for the year in the Budget field to default instead to the current year. Once the current year setup is in place, then if the selector inadvertently enters a previous year into the budget field, we would like for a message to pop up that says something like: ``This budget is Closed, do you want to proceed?``

%%%

**Enhancement#:** 4659 (01/22/2007)

**Category:** Acquisitions

**Subcategory:** PR's

**Software Version/Release:** 7.4

**Subject:** Roll Over From One Budget to Another

**Proposal:** It would be helpful to have open PRs roll over to the next budget year with the other orders. I suppose the best thing would be to have a separate check box to tick when doing order roll overs from one fiscal year to another. If you have a lot of open PRs now you have to go in and change the budget year before ordering otherwise the PR is not marked resolved. The only work around is to fix each PR individually (which is onerous if you have a lot).