

Acquisitions—Reports

Enhancement#: 3911 (08/26/2004)

Category: Acquisitions

Subcategory: Reports

Software Version/Release: 7.3.1.a

Subject: Hierarchy Report

Proposal: We would like to see in Acquisition hierarchy report the information on ``% of Year Over: `` included. This is available in Dynix Classic. It is very useful for us to know the % of the year over and then look at the % available column. We manually calculate it now and provide to our collection development teams in Horizon.

Enhancement#: 4086 (12/13/2004)

Category: Acquisitions

Subcategory: Reports

Software Version/Release: 7.33

Subject: Search for Multiple Budgets in Titles by Budget

Proposal: We want the ability to search for multiple budgets in titles by budget report. Currently you can only bring up titles for one budget at a time. If we were able to truncate a budget code in this report we could display titles for more than one related budget at a time. This could work in a similar manner as the budget summary report.

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Enhancement#: 4371 (07/25/2005)

Category: Horizon > Acquisitions

Subcategory: Reports

Software Version/Release: 7.32

Subject: Fiscal Year

Proposal: There are several libraries that operate on a fiscal year and Horizon is very limited on statistical reports offered. In acquisitions your budget year must be entered as a calendar year. Horizon should offer both calendar and fiscal years depending on the library. We go through many headaches each June in trying to obtain circulation reports. We also want to be able to see statistics for the current fiscal year and overall, like the way it was in Dynix classic. Collection development looks at what has circulated in the last year and overall, most all libraries could find this function extremely useful. Wouldn't this be a great function to improve customer satisfaction with the Horizon product?

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Enhancement#: 4440 (11/03/2005)

Category: Horizon > Acquisitions

Subcategory: Reports

Software Version/Release: Horizon 7.33

Subject: Adding Additional Fields to Titles by Budget Report

Proposal: The ability to change the format of the `Titles by Budget` report is not currently available in Horizon ILS. We would like to view additional columns from another table to this report, specifically, order, receive and cancel date (in po_line_item table)? Collection developers would like to see this information for each title by their assigned budgets.

Enhancement#: 4501 (01/31/2006)

Category: Horizon > Acquisitions

Subcategory: Reports

Software Version/Release: 8.0

Subject: Total expenditures by location and (budget) fund

Proposal: We need to know how much has been spent by a branch for each fund available at any point in the fiscal year.

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Enhancement#: 4643 (11/28/2006)
Category: Horizon > Acquisitions
Subcategory: Reports
Software Version/Release: 7.3.3
Subject: Description of Category
Proposal: When running the Budget Summary report, it would be terrific if a column for Description of Category could be included in the report next to the category code. Then when the report is exported to Excel, the categories are clear to everyone and not just acquisitions staff.