

Administration

Enhancement#: 41 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: "Issue: When is it more appropriate to have 'session' based defaults rather than 'system' based defaults? Considerations: When more than one location shares a database, system based defaults are simply not adequate. Each location has its own itypes, collection codes, vendors, budgers, stat classes, etc. which it would prefer as a default. Even when there is only one lcoation, there are times when an operator would like to be able to change default settings based on the task at hand. Resolution: develop a new pull down menu entitled 'defaults'. this menu shoudl, at least include selections for item record and PO line records. The item record window should include itype, location and collection. The PO line record window shoudl include vendor, location, budget, order type, stat class, language, requested by, format and physical description."
COMMENTS (Per Dynix): [Many of these are planned in 8.0 and 8.X](#)

Enhancement#: 168 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 0 Priority: 0 Weight:
Proposal: login security: create a system adminstrator's option to turn off the default to use the last user's id and password. The grebob.ini would then turn the userid and password to null every time the system is exited. The system would demand that the user enter the id and password every time.
COMMENTS (Per Dynix): [Good Idea](#)

Enhancement#: 172 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 0 Priority: 2 Weight:
Proposal: "Collection snapshot report: add the ability to sort the collection snapshot report (Ad Hoc Stat Reports) in a variety of ways, but especially by call number. This would imporve the usefulness of the report of libraries since the current ordering by Istat code alphabetically takes the statistics out of call number order. Another option would be to order the report by begining call number rather than by the istat."
COMMENTS (Per Dynix): [This is in Web Reporter and Horizon 8.0](#)

Enhancement#: 193 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 0 Priority: 3 Weight:
Proposal: Statistics - Ability to set the system to run on a fiscal year rather than a calendar year.
COMMENTS (Per Dynix): [8.0 . You can do this now with Web Reporter.](#)

Enhancement#: 243 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:

Subject: Module: ADMIN Status: Release: 0 Priority: 0 Weight:
Proposal: Advanced booking - be able to remove the reference to this module from the bibdetail display.

Enhancement#: 251 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: "Day-end: include serials information (number of serials checked in, claims generated) statistics in the day end/ad hoc statistics reports"
COMMENTS (Per Dynix): [Good idea 8.0](#)

Enhancement#: 347 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: Item_Report: Need an abort or cancel button that stops a search in the item column report. (2/5/97 -- originally requested in 1994)
COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 363 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: "Title level report limited by item level data. For example, a listing of author, title, publisher, publication date held by a particular branch. Report similar to the item_report now available."
COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 402 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: REPORTS: Generate reports from all versions of PAC based on any/all bib tags. Allow LONG fields (more than 255 characters for memo type fields such as abstract). Allow library customers to choose what fields they want to see or omit on report
COMMENTS (Per Dynix): [Web Reporter—this is really four items](#)

Enhancement#: 445 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 4 Priority: 0 Weight:
Proposal: Dayend should run based on the entire systems calendar - not on the calendar of the particular library the system administrator is logged in at.

Enhancement#: 451 (11/18/2003)
Category: Administration

Subcategory:**Software Version/Release:****Subject:** Module: ADMIN Status: Release: 0 Priority: 1 Weight:**Proposal:** "Ad hoc statistics : statistics should be counted based on the location of the item, not processing location- esp. in regard to overdues - currently system shows overdues only for location running dayend - not by location of item overdue"**Enhancement#:** 531 (11/18/2003)**Category:** Administration**Subcategory:****Software Version/Release:****Subject:** Module: ADMIN Status: Release: 0 Priority: 1 Weight:**Proposal:** "UPDATED ENTRY: Adhoc reports (especially circ details) should provide the option to run reports by location in an automatic fashion (with consecutive reports being generated for each location without manual intervention); adhoc reports should also be better able to handle large amounts of circulation transactions, collections, and items--Isauer & tbaker (18feb03). PREVIOUS ENTRY: Ability to specify running multiple iterations of the same report for different locations. Example: running 20 individual monthly circ stat reports applicable and specific to the 20 different locations (as opposed to only one report with the stats for all 20 locations combined on it)."**COMMENTS (Per Dynix):** [Web Reporter](#)**Enhancement#:** 538 (11/18/2003)**Category:** Administration**Subcategory:****Software Version/Release:****Subject:** Module: ADMIN Status: Release: 6 Priority: 0 Weight:**Proposal:** "Have function keys designated to activate specific modules, just as F2 is currently set up to activate PAC. I would like to move quickly amongst cat, menu manager, acquis. etc. and this would facilitate this process."**Enhancement#:** 539 (11/18/2003)**Category:** Administration**Subcategory:****Software Version/Release:****Subject:** Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned**Proposal:** "Set up so that perhaps the right mouse button can be clicked in a Horizon view or table, this would list other tables, whose definition or setup governs the current view. This would be similar to the Windows function of right clicking to be able to define properties, etc. Say for example we wanted to make specific changes to the display of a window in RBR, we could click on the right button and get either a listing/flow chart of where to make modifications, i.e., in which tables or mq-views to make alterations, or allow us to immediately make changes."**COMMENTS (Per Dynix):** [8.0 in many cases](#)**Enhancement#:** 540 (11/18/2003)**Category:** Administration**Subcategory:****Software Version/Release:****Subject:** Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned**Proposal:** "Have the ability of indexing, and consequently restricting, by those elements in the 008 and Leader fields of the MARC records. Not only could searching and restricting by language be done, but by material type, Festschrift, publication date(s), Audience level, etc."**COMMENTS (Per Dynix):** [Available 7.3 for building indexes](#)**Enhancement#:** 541 (11/18/2003)

Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 4.2 Priority: 0 Weight:
Proposal: "Have security that allows operators to be granted readonly access to certain tables. Then online access to those tables could serve as documentation for code values, settings, etc."
COMMENTS (Per Dynix): Will test; can do this today

Enhancement#: 542 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: "Allow more than one time frame for each day of the week in the location parameters. Some libraries close and then reopen again in the same day; for example, in summer they may open 9 AM to 5 PM and again from 7 PM to 9 PM. Not being able to specify this in the location parameters causes problems on 2 or 3 hour checkouts, etc."
COMMENTS (Per Dynix): Good idea

Enhancement#: 600 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 7 Priority: 3 Weight:
Proposal: "Dayend to run off server and/or optionally as a service running on an NT Workstation. Problem: If network connection is lost, dayend doesn't run. Making dayend server-based eliminates need for network connection and allows it to run as long as the server is up. Running dayend as an NT workstation service does not eliminate the need for a network connection but would allow dayend to run without an active login to the workstation. Entered as an enhancement request by -----, HUG Admin Module Rep, 8apr99."
COMMENTS (Per Dynix): Good idea

Enhancement#: 601 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 6 Priority: 3 Weight:
Proposal: "Renewmon to run on the server and not on a workstation. Renewmon should also be server based for the same reasons as stated for dayend (see enhancement request# 600). 'Renewmon is even more important as it needs to be running all the time and is more likely to be missed.' Entered as an enhancement request by -----, HUG Admin Module Rep, 8apr99."
COMMENTS (Per Dynix): 7.3

Enhancement#: 602 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 0 Priority: 2 Weight:
Proposal: "SA's cannot delete users from the passkey editor if the user was assigned access to the acquisitions module. System generates error message saying: 'Integrity trigger failed: Cannot delete user. user_id referenced in budget_transaction table' (-----, 15apr99). I would like to request an enhancement to the Admin module for Horizon. We have noticed that when we try to delete users who were in our Acquisitions department, we get an integrity trigger failure due to the fact that the

user name is referenced in the budget_transaction table. I would like for deletion of user accounts not to be contingent on anything, dated 15apr99."

COMMENTS (Per Dynix): SN This is not possible because of the audit trail

Enhancement#: 711 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 3 Weight: Not Assigned
Proposal: "Improve the speed of access to the item table. Options include increasing the number of Sybase indexes, removing some fields to alternative tables etc"

Enhancement#: 712 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 3 Weight: Not Assigned
Proposal: Provide guidelines for libraries to add additional Sybase indexes for their own purposes.
COMMENTS (Per Dynix): There are white papers now

Enhancement#: 714 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: Release: 0 Priority: 2 Weight:
Proposal: "The clickable button that says ""Request Change"" on the Profile page of My Account in IPAC 2.0 generates an ""acr"" block if the borrower clicks on it. The ""acr"" block causes the automatic suppression of notices to that borrower, without staff being aware that this has happened. We have to go in to Table Editor daily to delete these blocks. There should be a way to choose what happens when the button is clicked, or at least not have it generate this particular block automatically. Unfortunately there's no way to alter the current functioning of what occurs when this button is used. Perhaps it's an area that will be looked at in designs for future releases."
COMMENTS (Per Dynix): It would have to be an enhancement request. Using the "Request Change" will generate an ACR block - the reasoning is that the library would not want to send notices to a borrower whose address is incorrect - in one of the 7.3 releases (either 7.3.1 or 7.3.2) the ACR block no longer prevents items from aging to lost, so overdue items will age, they just won't have notices go out - billing notices do go out, however. The software was changed to accommodate the billing notices, because multiple billing notice blocks were attaching to borrower records, because the block that says the billing notice was printed was not being generated. The library can run an SQL to change the ACR blocks to note blocks. There's a resolution on how to do this. Another option is to turn off the "Request change" in HIP.

Enhancement#: 715 (11/18/2003)
Category: Administration
Subcategory:
Software Version/Release:
Subject: Module: ADMIN Status: None Release: 0 Priority: 2 Weight: Not Assigned
Proposal: "Server side Bimport (ability for the server to automatically load records from Peoplesoft [or a similar system or a campus system like SCT Banner or one that's ""home grown"" into the Horizon database)."
COMMENTS (Per Dynix): This is available today

Enhancement#: 738 (11/18/2003)

Category: Administration

Subcategory:

Software Version/Release:

Subject: Module: ADMIN Status: Release: 0 Priority: 3 Weight:

Proposal: "Horizon should keep and report In-Transit and Transit-Holds statistics.

The stats at the very least should match the stats that Dynix systems

keeps.+++++++Transit Hold Stats:The custom stats ----- mentions on Horizon-L seem to

be just what is needed for Transit Holds Stats. ""The report collects data from a new table on the horizon

database named illoan_stat. Whenever an item is checked out the item update trigger on the database

compares the checkout location to the item owning location. If they are different then a row is created in

the illoan_stat table recording the item#, item location, checkout location and the date. When the report is

run it uses this data to generate the statistics."+++++++In-Transit Stats: Knowing branch-

to-branch traffic for all transits can be useful when planning deliveries. For In-Transits it might be worth

putting in extra code to avoid counting the same In-Transit more than once. Because of certain Horizon

and human behaviors it not uncommon for an item to be checked in multiple times before being sent on its

way. Similar checking of Transit-Holds should also be done but would probably requiring check the

borrower# to be certain whether or not it's a repeat checkin."

COMMENTS (Per Dynix): [This was added to 7.3](#)

Enhancement#: 3587 (02/03/2004)

Category: Administration

Subcategory:

Software Version/Release: 7.2

Subject: Barcode Verification

Proposal: Although the "location" table allows an item barcode prefix to be entered,

the system does not actually use this for barcode verification. It is possible to create an item record using

one of our borrower barcodes, which have a different prefix from item barcodes, with no warning from the

system and vice versa with borrower records. Could an option for verification be made available?

COMMENTS (Per Dynix): [Available 7.3; needs setup](#)

Enhancement#: 3589 (02/03/2004)

Category: Administration

Subcategory:

Software Version/Release: 7.23

Subject: Copying around modifications to launcher & MARC Editor

Proposal: There are some Launcher and MARC Editor modifications that I want to

have as standard on all user accounts, or on a group of user accounts, and at the moment, I have to

enter them separately for each individual account, which is very time consuming. At the moment, there

does not seem to be away of copying settings to other accounts. Could a "copy around" feature be

added?

COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 3710 (03/15/2004)

Category: Administration

Subcategory:

Software Version/Release: 7.3.1.A

Subject: Day End Email Notification of (Un)Successful Run

Proposal: Per Log Number 1463403 March 14, 2004

We lost power this morning due to a rain storm so it's not possible for us to see the standard day end

popup box (on the PC running day end) that let's us know day end ran successfully the night before.

I know we can search through Horizon to figure out whether day end ran successfully. I would prefer an

email message be sent from the day end program (or another program that monitors the day end

program) to let us know if day end ran successfully.

We have been running day end on a PC that our circulation staff has access to on the weekend so they

can look to see the popup box that shows if day end ran ok.

