

Cataloging

Enhancement#: 29 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:

Proposal: "ITEM RECORD CREATION: Have call number in bib record automatically default to item record call# field when adding a new item to the bib record. Be able to set a hierarchy of call number tags (ie 099, 090, 050)"

COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 30 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:

Proposal: "LABELS: Reexamine the entire label function which should include but not be limited to: ability to choose from a section of label formats (as opposed to a collection level default. Title 'stamps' above and below the call number. Would like a field(s) in the copy record, allowing for stamps above or below the call number."

COMMENTS (Per Dynix): [Horizon 8.0](#)

Enhancement#: 31 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: None Release: 0 Priority: 3 Weight: Medium

Proposal: LABELS: Ability to print labels using a laser printer NOTE: this is an

OS/2 limitation at this point

COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 33 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: None Release: 0 Priority: 0 Weight: Medium

Proposal: "ITEM RECORD CREATION: How default information be supplied to item records by the system? Considerations: Much of the information applied to an item record is based on the collection code. The call number prefix and location code is always directly related. The itype and status codes are sometimes related. Because of this, default settings could be developed based on which collection code was entered, thereby reducing the number of elements that must now be applied manually. Resolution: in the tabel 'collection' add fields for : call nubmer prefix, location, itype, status. At the point when the collection code is applied to the item record, either manually or through the 949 tag, the default information would be added. To make the automaticce item creation, the cataloger needs to add 949 tag to each MARC record. Our cataloger thinks it is time consuming as compared to manually add the item. It would be nice to have a function to automatically add the the 949 tag when an OCLC record is imported to Horizon so the item will be automatically created. What our cataloger wants is that Horiozn would automatically add the 949 tag if it not available when an OCLC record is imported into Horizon. Thus, the cataloger doesn't need to add 949 on the OCLC side. If an item could be be automatically created this way, the only thing our cataloger needs to do is to add a barcode to the item on the Horizon side."

COMMENTS (Per Dynix): [Horizon 8.0](#)

Enhancement#: 34 (11/18/2003)

Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 1 Weight:
Proposal: "SEARCHING: Why does every other module except cataloging have a 'search' window? Considerations: There are already three default searches in the pull down 'file' menu of the cataloging module, i.e. Bib# Lookup, Auth# lookup, Item barcode lookup. Why are we limited to these searches? Why not include other control number options such as OCLC, ISBN, ISSN etc. Resolution: Develop a search window for the cataloging module"
COMMENTS (Per Dynix): [Default Search Expanded in Horizon 8.0 - Usually use F2 Search for Index searches. F2 search already available in 7.3+](#)

Enhancement#: 35 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 4.2 Priority: 0 Weight:
Proposal: ITEM RECORDS: Ability to move selected item records from one bib record to another (for database maintenance) NOTE: listed as an enhancement in the 4.2 upgrade
COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 36 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:
Proposal: "AUTHORITIES: If the authority record is called up by double clicking on the entry, then edited, and the resulting edit duplicates an already existing authority record, Horizon responds 'database error. Attempt to insert a duplicate row... Command has been aborted'. one must then click the close button, click the NO button, go to the search module, chose a serach, type out the search, highlight the entries, send to the cataloging module, click merge, click close. Resolution: When an attempt is made to edit an authority record, and the resulting edit duplicates an already existing authority record, Horizon responds 'an authority record for this entry already exists. Do you wish to merge this record? YES NO CANCEL. Yes merges the edited authority record into the other authority record. When updating incorrect/obsolete authority records, prompt for merge function when a duplicate is found."
COMMENTS (Per Dynix): [Being discussed \(planned\)](#)

Enhancement#: 37 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: None Release: 0 Priority: 2 Weight: Not Assigned
Proposal: "ITEM RECORD CREATION: When batch-creating item-level records, increased flexibility in what fields can be incremented (or not) (e.g. to increment a customized volume field and not the copy field)."
COMMENTS (Per Dynix): [Horizon 8.0](#)

Enhancement#: 38 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:
Proposal: "QUALITY CONTROL: Can system detected error be logged and displayed in the module where they reside so that they may be more easily dealt with? Considerations: This enhancement request is based on the principle: your mess, you clean it up. The system should be designed so that when an error is detected, not only should notification be given immediately but the

system should respond in such a way that it is possible to correct the error immediately and easily.
 Resolution: locate error logging and notification in the same module where resolution needs to occur.
 Redesign the system so that records which have errors may be easily retrieved and corrected at the point of detection. Data load error log accessible through cataloging module."

COMMENTS (Per Dynix): [Being discussed \(planned\)](#)

Enhancement#: 39 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: None Release: 0 Priority: 3 Weight: Large

Proposal: "QUALITY CONTROL: Daily transaction log of records added, edited, deleted."

COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 40 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Develop Release: 4.2 Priority: 0 Weight: Not Assigned

Proposal: "ITEM RECORDS: Ability to duplicate a barcode (to put the book in 2 places like individual title and series) to search and find an item either way. The problem is this: We have numerous series. Some with over 100 books in the series. Our clients search for the books by the series title or the individual titles. In Horizon, they can only search by one or the other. AVAILABLE IN 4.2"

COMMENTS (Per Dynix): [Horizon 8.0](#)

Enhancement#: 44 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:

Proposal: IMPORT: Our library receives our bibliographic records from OCLC by ftping them. Our library would like the following enhancement request: records deleted on OCLC should be recognized as deletion records by Horizon when imported as part of a file of records. (FTPed). These imported deletion records should cause the deletion of the corresponding record in the Horizon database. They should never load new records. Right now our cataloger must set one day a week aside to delete records because Horizon adds (instead of deletes) deletion records

COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 47 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 1 Weight:

Proposal: IMPORT/QUALITY CONTROL: Issue: how can the importing of duplicate call numbers be avoided? Considerations: presently when records are transferred to the database Horizon simply accepts the call number and indexes it regardless of whether or not another bib bib record has an identical call number.

COMMENTS (Per Dynix): [Being discussed \(planned\)](#)

Enhancement#: 48 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:

Proposal: ITEM STATUS: Ability to change the status to 'checked in' in cataloging.
COMMENTS (Per Dynix): [Horizon 8.0](#)

Enhancement#: 49 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 0 Weight:
Proposal: DEWEY NUMBER: enhancement so the dewey call numbers display properly. Correct call number filing order. FIXED IN 4.1.1?
COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 50 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: None Release: 0 Priority: 0 Weight: Large
Proposal: QUALITY CONTROL: Since a subfield defines its preceding punctuation why not allow libraries to attach default punctuation to designated subfields?
COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 51 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 1 Weight:
Proposal: "BIB EDIT: Allow direct editing of MARC fields, without having to use pull down menus to add tags or fields."
COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 52 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:
Proposal: SPECIAL CHARACTERS: Ability to input and edit CJK and Cyrillic characters in the cataloging module.

Enhancement#: 53 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:
Proposal: AUTHORITIES: How can the editing of authority controlled tags be accomplished more easily? Considerations: there are times when a cataloger encounters a bib record which includes an authority controlled tag which she/he simply wants to change.
COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 54 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 0 Weight:
Proposal: "AUTHORITIES: Title: optional authority overlay by NAF. We would like the option of overlaying by NAF number, then by the 100 field."
COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 55 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: None Release: 0 Priority: 1 Weight: Large
Proposal: "SERIES/QUALITY CONTROL: How can the exporting of series titles which have dissimilar 'tags' be avoided? Considerations: whether or not a series title should be indexed (or traced) is based on local library policy. That is, a specific series title may be considered an important access point in one library and not in another. The system should respond either by sending the conflicting authority records to a 'conflict file' in the cataloging module or generate a report in the day end process."
COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 56 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: None Release: 0 Priority: 1 Weight: Large
Proposal: "ITEM RECORD/CALL NUMBER: Issue: how may call numbers, based on a series title, be applied consistently to volumes acquired? Considerations: call numbers are assigned to a titles based either on the specific subject of a work or its series title. Local policies vary from series to series. When a discrepancy is identified, the system should respond either by sending the conflicting bib records to 'conflict file' in the cataloging module or a 'conflict report' should be generated by the day end process."
COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 57 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:
Proposal: AUTHORITIES: Is it possible to develop a 'Warning' and 'Conflict' report for the authority controlled entries on bib records imported into Horizon. Considerations: presently Horizon has no features which seek to identify if an authority controlled entry is valid or not. It simply accepts and indexes all occurrences of authority controlled entries entering the system even when there are conflicting 4XX entries in an already existing authority record. The system should respond either by sending the conflicting authority records to the 'conflict file ' or report generated by the day end process
COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 58 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 4.2 Priority: 0 Weight:
Proposal: QUALITY CONTROL: I would like to have a way (in both the bibliographic record and the item record) to maintain the following information: date modified - this should be a separate field from the date the bib or item record was created. AVAILABLE IN 4.2
COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 59 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:

Proposal: "QUALITY CONTROL: More levels of passcode protection (e.g. ability to update item records, but not bib records)"
COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 60 (11/18/2003)
Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 4.2 Priority: 0 Weight:

Proposal: QUALITY CONTROL: Who modified - this would show the id or login of the person who last modified the bib or item record AVAILABLE IN 4.2

COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 61 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:

Proposal: BIB EDIT/GLOBAL UPDATES: We need to be able to do batch jobs on bibliographic or item records without having to write a SQL script; e.g. adding a field or subfield to a number of records at the same time.

COMMENTS (Per Dynix): [Available in 7.3 - Items Enhanced in Horizon 8.0 – Items; MARC editor being discussed.](#)

Enhancement#: 62 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: None Release: 0 Priority: 0 Weight: Small

Proposal: "INDEXING (TITLES): Can a feature be developed in Horizon which will insure that all titles are indexed properly? Considerations: One of the first things we did when Horizon was brought online was to do a title search for the initial articles I, A, An, The, Der, Das, De, etc. and change the incorrect '0' indicator to its correct value. Unfortunately when the filing indicator is a value other than '0' there is no simple way to identify incorrect entries."

COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 265 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:

Proposal: "AUTHORITIES: Would like the ability to add an authority to a group of bibliographic records, instead of adding them individually."

COMMENTS (Per Dynix): [Good idea](#)

Enhancement#: 277 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:

Proposal: QUALITY CONTROL: We would like an 'undo' feature. We have all come to rely on that feature in word processing programs and feel that it might increase our ability to work in cataloging. The big fear here is of hitting the merge function and merging the wrong two records or authorities. We would only want the means to undo the last action we took. We are not really interested in going any further back than that.

COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 278 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 3 Weight:
Proposal: "BIB/ITEM EDIT: We would like the ability to cancel the clock. If the system locks up, we would like to say 'OK' and not have to shut the whole machine down and re-boot."

Enhancement#: 344 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 1 Weight:
Proposal: "SEARCHING: Would like to have an OCLC no. search available from within the cataloging module from the File menu. Currently, you can search by bib#, authority or item barcode search from cataloging. (2/6/97 -- originally requested 8/11/95)"
COMMENTS (Per Dynix): [Available in 7.3 through F@ Search](#)

Enhancement#: 345 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 2 Weight:
Proposal: "DISPLAY: After sending a bib record to cataloging from the PAC, would like the MARC record to appear in a fully maximized window. Currently, have to click on the maximize button after the MARC record appears. (2/7/96 -- originally requested 8/9/95)"
COMMENTS (Per Dynix): [Available in 7.3](#)

Enhancement#: 349 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: None Release: 0 Priority: 1 Weight: Not Assigned
Proposal: "ITEM RECORD CREATION: When batch creating items, need to be able to set the parameters so that there are no spaces between 'c.' and the number. For example, if we have batch create items 2-4, we want it to display as c.2, c.3, c.4 not c. 2, c. 3, c. 4 as it does currently. (2/5/97 -- originally requested 1994)"
COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)

Enhancement#: 350 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: IMPORT: Need a review file based on our choice of match points for potential duplicate bibs when records are imported. (2/5/97 -- originally requested in 1994)

Enhancement#: 352 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "IMPORT/INDEXING: Take info from fixed field (008 tag, positions 6 & 7) relating to format in MARC records and translate into a record format type (book, serial, music score,

recording, computer file, manuscript, computer file...) and place in the 919 field. (2/5/97 -- Originally requested in 1994) - or populate a code table?"

COMMENTS (Per Dynix):

Enhancement#: 353 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "DISPLAY: Capability to 'tile' windows in the cataloging module.

Currently, only can 'cascade' them. It would be quite helpful to have a tile option so that window appear side-by-side for comparison. (2/6/97)"

COMMENTS (Per Dynix):

Enhancement#: 354 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "AUTHORITIES: Prior to 3.2, we were able to make global changes on the tag number of an authority controlled heading. Currently, it appears the change is made in the authority record, but the bib records unchanged. (2/5/97 -- Originally requested in 9/95)"

COMMENTS (Per Dynix):

Enhancement#: 429 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: AUTHORITIES: Authority record indicators transfer to bib records and vice versa.

COMMENTS (Per Dynix):

Enhancement#: 430 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: AUTHORITIES: Would like the ability to select authorities from more than one search and send to CAT in one batch - esp. for global heading changes

COMMENTS (Per Dynix):

Enhancement#: 431 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: DISPLAY: Would like the ability to display more than one 'list items for bib' at a time - to be able to compare item records attached to different bib records.

COMMENTS (Per Dynix):

Enhancement#: 432 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: ITEM RECORD EDITS: The ability to disallow editing a barcode for an item record with the status 'checked out'

COMMENTS (Per Dynix):

Enhancement#: 433 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: BIB EDIT: The ability to specify in bib_tag_definitions the order in which subfields should autoloading.

COMMENTS (Per Dynix):

Enhancement#: 434 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "INDEXING: Add function keys (in addition to the short-cut key ie F6) that bring up entry boxes for bib#, item barcode number, and to save changes."

COMMENTS (Per Dynix):

Enhancement#: 435 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "DISPLAY: Would like the ability to move dialog boxes around the screen - they often block the control numbers on records being worked on (ie merge, bib# lookup, auth# lookup)"

COMMENTS (Per Dynix):

Enhancement#: 436 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: MARCOUT: Enhance the marc-out function. Would like the marc-out to be configured to strip out specific tags or subfields.

COMMENTS (Per Dynix):

Enhancement#: 437 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "ITEM RECORD DISPLAY: Ability to insert an item into a particular point in the items list, or at least a sort option that works (eg copy one comes before copy 2)"

COMMENTS (Per Dynix):

Enhancement#: 438 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "DISPLAY: Order subject headings as input, rather than by numerically by tag - so that if the local heading is deemed the most relevant, it will be the first rather than the last."

COMMENTS (Per Dynix):**Enhancement#:** 439 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** IMPORT: The ability to define match points for bibliographic records from different sources. Currently limited to the same match points for all sources. NOTE: currently available - set up match points by source code**COMMENTS (Per Dynix):****Enhancement#:** 440 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** "BIB EDIT: Cut and paste information from one OS/2 session to another, such as authority records and thesaurus information"**COMMENTS (Per Dynix):****Enhancement#:** 441 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** SPECIAL CHARACTERS: The ability to add subscripts and superscripts
NOTE: This is a DISPLAY issue for the OPAC.**COMMENTS (Per Dynix):****Enhancement#:** 442 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** INDEXING: Call number index based on bib records**COMMENTS (Per Dynix):****Enhancement#:** 443 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** BLOCKS: Have the cataloging workslip in acquisitions act like a block and pop up in cataloging when the record is sent for editing.**COMMENTS (Per Dynix):****Enhancement#:** 444 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 5.2 Priority: 0 Weight:**Proposal:** LABELS: Batch label creation and printing**COMMENTS (Per Dynix):****Enhancement#:** 446 (11/18/2003)

Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: SPECIAL CHARACTERS: We need the ability to add special characters to item records. We have many music items which have 'flats' in their call numbers. Currently there is no way to add a flat sign.
COMMENTS (Per Dynix):

Enhancement#: 447 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "SPECIAL CHARACTERS: When adding diacritics to a bib record using the F12 command, the 'Non-Keyboard chars' window closes once the diacritic has been inserted. If you have more than one diacritic to add in a record, you must repeatedly open this window. We would like the window to remain open until the Cataloger closes it."
COMMENTS (Per Dynix):

Enhancement#: 468 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "AUTHORITIES: When you are looking at an authority record, we want the ability to view all the bib records already attached to that authority. This could be done by adding a 'Show titles' button."
COMMENTS (Per Dynix):

Enhancement#: 518 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: BIB EDIT: full screen editing - a unanimous request at 1997 HUGM - but I think this means different things to different people - please add comments for clarification
COMMENTS (Per Dynix):

Enhancement#: 528 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "SEARCHING: We would like to be able to 1) send a bib record to the JCatPac or 2) be able to search in JCatPac by the bib record number. Looking at the Bib Detail Screen for a particular publication is sometimes more useful than the MARC record. This request is based on the need to provide bib record copy for over 1,000 titles, when the bib record number is the only information provided."
COMMENTS (Per Dynix):

Enhancement#: 529 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "ITEM RECORD SORTS: For serial records, we use the the months of the year as volume designation in the Copy Statement. When these items are sorted, they display alphabetically instead of chronologically. A chronological sort would be much more useful."

COMMENTS (Per Dynix):

Enhancement#: 537 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "DISPLAY: Throughout the development of AACR and AACR2, the order of note fields has been considered important. The closer the note is to the physical description, the more important it appears. (For example: The performer's note (511) for sound recordings and videos has always preceded the contents note (505). Arranging notes in numeric order really does not make sense."

COMMENTS (Per Dynix):

Enhancement#: 560 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "NEW TITLES LIST: We would like the ability to specify which titles are added to the New Titles List as a local feature. For instance, we would like to have the adult non-fiction display in the New Titles list, but not the new materials in the microfiche collection."

COMMENTS (Per Dynix):

Enhancement#: 565 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "ITEM RECORD CREATION: When creating batch item records, the barcode numbers should be based on the next number with the correct check digit. Flexibility in determining the basis of the barcode number should be allowed and be 'site-specific.'"

COMMENTS (Per Dynix):

Enhancement#: 566 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "ITEM RECORD LINKS/BOUND-WITHS: It should be possible to link an item record to more than one copy (or to more than one bibliographic record). When two or more bibliographically distinct works are bound together, it should be possible to show the circulation status of those works in an OPAC as a result of a charge transaction against a single item record, without the need to develop work-arounds. This should be possible without using the Horizon linked bib functionality. (This would be in compliance with the Biblio. Standards Committee of the ACRL Rare Books and Mss Section Guide to _Rare Book Records in Online Systems_.)"

COMMENTS (Per Dynix):

Enhancement#: 567 (11/18/2003)

Category: Cataloging

Subcategory:

Software Version/Release:

Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:

Proposal: "INDEXING: The MARC extraction function is not indexing multiple occurrences of a subfield within a single MARC field. For example: Each occurrence of a needs to be indexed. When using a formatted contents note, each time a new subfield t appears that title needs to be indexed. Formatted contents notes are designed to allow access to all the titles within the single contents note. With the current MARC extraction function, the 505 field is only searchable with a keyword search."
COMMENTS (Per Dynix):

Enhancement#: 572 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "Error Log: We would like to have the batch number of the import session turned into a hot link. As it is now defined, it is necessary to write down the batch number, close cataloging and open the Horizon Menu Manager. It would be much easier if the Menu Manager were to open as a hot link while the import screen is displaying in Cataloging."
COMMENTS (Per Dynix):

Enhancement#: 578 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 5.2 Priority: 0 Weight:
Proposal: "AUTHORITIES: It should be possible to clear the author, subject and series authority tables in the 'New Additions' lists separately."
COMMENTS (Per Dynix):

Enhancement#: 606 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 0 Weight:
Proposal: Horizon needs to follow MARC standard for nonfiling indicators. If they want to continue with the Article Table this should be an optional feature of Horizon offering those libraries who do not want to use a checkbox to turn it off.
COMMENTS (Per Dynix):

Enhancement#: 614 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 0 Weight:
Proposal: Relinking items in 5.3 is prevented if there is anitem# in po_line_item.
COMMENTS (Per Dynix):

Enhancement#: 617 (11/18/2003)
Category: Cataloging
Subcategory:
Software Version/Release:
Subject: Module: CAT Status: Release: 0 Priority: 0 Weight:
Proposal: "Add a column to the item table which contains a code designating the physical format of the item. This would mean the addition of another table containing the codes and descriptions, and it would require reconfiguration of the view for the item record. With this enhancement one could easily pull data from the system on counts based on physical format with or without circulation data, as you wish. You could then use itype solely to designate circulation parameters which is its original intent, I think"

COMMENTS (Per Dynix):**Enhancement#:** 624 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 0 Weight:**Proposal:** "Add a column to item, holding the date when item is first checked in, in julian format. Add a trigger to insert the date into this column on first checkin."**COMMENTS (Per Dynix):****Enhancement#:** 625 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 0 Weight:**Proposal:** "Add a column to the item table which contains a code designating the physical format of the item. This would mean the addition of another table containing the codes and descriptions, and it would require reconfiguration of the view for the item record. With this enhancement one could easily pull data from the system on counts based on physical format with or without circulation data, as you wish. You could then use the ITYPE solely to designate circulation parameters, which is its original intent, I think."**COMMENTS (Per Dynix):****Enhancement#:** 626 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 0 Weight:**Proposal:** When adding new tags to an existing record allow the default subfields to be set up in non-alphabetic order if desired.**COMMENTS (Per Dynix):****Enhancement#:** 627 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 0 Weight:**Proposal:** "If you load a file of auth records to Horizon it loads records coded ""d"" for delete and overlays existing auths if set to do so. It should report these as an error, not load them"**COMMENTS (Per Dynix):****Enhancement#:** 628 (11/18/2003)**Category:** Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 0 Weight:**Proposal:** Record ownership. Ability to restrict levels of access to bibliographic records based on 'ownership'. Allow some catalogers to view a specific bib record but not make any changes to it while that same group of catalogers will have edit and delete privileges of bib records they 'own'. Staff without access to edit/delete a bib may still have the right to attach new items to that bib or to copy the bib and modify the copy (which they would own).**COMMENTS (Per Dynix):** [Available in 7.3](#)**Enhancement#:** 629 (11/18/2003)**Category:** Cataloging

Subcategory:**Software Version/Release:****Subject:** Module: CAT Status: None Release: 0 Priority: 0 Weight: Not Assigned**Proposal:** "Support for multiple MARC formats in a single Horizon database.

Support import/export of a USMARC record and import/export of a UniMARC record, also known as 'round-tripping' where the record is exported in the same format that it was imported in with any modifications maintained in that MARC format."

COMMENTS (Per Dynix): [Planned for Horizon 8.0](#)**Enhancement#:** **654 (11/20/2003)****Category:** ~~Circulation~~ Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 3 Weight:**Proposal:** "Option to not use ""sysgen"" authorities. Library should have the choice to retain only LC and locally created ""complete"" authorities and not have system generated authorities"**Enhancement#:** **655 (11/20/2003)****Category:** ~~Circulation~~ Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: CAT Status: Release: 0 Priority: 3 Weight:**Proposal:** Add all options of marcin to MARC Import and all options of marcout to Export MARC function in Cataloging**Enhancement#:** **656 (11/20/2003)****Category:** ~~Circulation~~ Serials/Cataloging**Subcategory:****Software Version/Release:****Subject:** Module: SER Status: None Release: 0 Priority: 3 Weight: Not Assigned**Proposal:** Add MARC Holdings Format cataloging support**COMMENTS (Per Dynix):** [8.0](#)**Enhancement#:** **1436 (06/04/1999)****Category:** Dynix > Cat**Subcategory:****Software Version/Release:****Subject:** Bib display**Proposal:** Labels in the left margin of the full bib display (AUTHOR, STMT RESP, etc.) seem to be limited to 9 characters on one line. Can we change this so that a two-line label could be used for longer labels, making it plainer what the line contained?**COMMENTS (Per Dynix):** [This already works in Horizon; no new enhancements for Dynix](#)**Enhancement#:** **2465 (03/20/2000)****Category:** Dynix > Cat > TAP**Subcategory:****Software Version/Release:****Subject:** TAP -- Resizing**Proposal:** TAP.BACKUP should not be resized as part of the standard tap resize.

This file is only used if tap is run to disk, and if it is used, it will be very large, causing the resize proc to take a long time, prompting many calls of "tap resize is hung". Each time tap is started to disk, the user is prompted to clear the file, clearing the file does the same file cleanup that the resize would.

COMMENTS (Per Dynix): [No new enhancements for Dynix](#)**Enhancement#:** **3596 (02/04/2004)****Category:** Cataloging

