

## Staff Searching

**Enhancement#:** 45 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DISPLAY -- ORDER OF DISPLAY. I would like to be able to change or rearrange the order of item records in PAC display. There are times when item records get created out of order and when the record is displayed, they do not display in date order which can be confusing, particularly if you have many years. This may be something that needs to be corrected in the cataloging module for it to take effect in the PAC display."

**Enhancement#:** 66 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** DISPLAY : Diacritics display. Font for proper display of diacritics.

**Enhancement#:** 74 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DETAIL STATUS WINDOW. In the staff PAC the DETAIL STATUS window should be configurable like an ordinary MQ View, with the information displaying on the detail status customizable by each library. For instance, the following data are desirable: date\_bib\_added, time of last charge (not just date), borrower barcode instead of second\_id, received\_date from ACQ. Ideally, a library should be able to choose the displayed data that is most useful to them. "

**Enhancement#:** 76 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "BOOKMARKS: Improve for clarity and ease of use. Print bibliography list. Bookmarks are not inclusive enough and the options of 'title' or 'item' are meaningless to users. The default option should include title, author and item call number. (#289)."

**Enhancement#:** 77 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "PRINTING: multiple citations per page. Need to be able to print full bib detail from file menu, with more than one item per page."

**Enhancement#:** 85 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "Volume search for multi-volume sets. Extended capability to pubs other than serials, like monographic series. (#98)"

**Enhancement#:** 87 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** Date range search limit. Provide search limit that allows you to input entire date range at one time. (#6)

**Enhancement#:** 89 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** Search records without copy information. Ability to retrieve records for periodical and other materials where no copy records are created. (#298)

**Enhancement#:** 115 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** Minimize PAC no matter what is on the screen. Why do we have to click the cancel button on the sesarch window in order to minimize PAC?

**Enhancement#:** 116 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "SEARCH: Closest match in keyword searches. Instead of messages that no keyword matched, display words in the index which are similar (like a spell checker does). OR AT LEAST make the message more helpful - 'no match found. Please check the spelling of the word. Use truncation (\* or ?) to broaden your search.' OR allow libraries the flexibility to edit/change the 'error/help' message."

**Enhancement#:** 120 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** LIMITING: Provide standard terminology for limits fields where applicable. Example: selecting material type/media type limitation would pop up window containing list of those terms or code button which would list the terms.

**Enhancement#:** 123 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "DISPLAY -- CALL NO. When performing a call number search, would like the copy number and volume info. to appear after each call number. This makes the listing of call numbers much clearer to users and eliminates the confusion caused by the same call number appearing multiple times in the list. Also, would like to see this applied to the 'copies' screen (the one viewed when 'show copies' is pressed.) The copy number and volume information should appear right after the call number. Currently, the setup for the screen display requires that we reserve a large number of spaces for

call numbers in order to ensure that long call numbers will display. This results in a lot of wasted screen space for shorter call numbers. Software should be smart enough to recognize the end of a data field and free up the unused space. This request consolidates requests #100 & #123."

**Enhancement#:** 219 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "RESTRICTIONS -- Restrict title based on serial copy location as well as item location. Currently, PAC search restrictions are done based on item location. This causes a problem for those libraries that do not create item records for serials records. In this case, if a patron sets a restriction for one library only and does a title alpha search for a serial record that the location does have, it retrieves the title but it is grayed out; if the patron does a title keyword search, it will not find the serial title at all. This is misleading to patrons. Some libraries do not require item records for their serials, but they do not need misleading information either."

**Enhancement#:** 242 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** MAKE REQUEST system - allow the capability to set the system to default to 'This copy only' - or at least be able to default to the default library

**Enhancement#:** 247 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "FILING: Allow 'non-alpha' characters such as the ampersand (&) to figure into the filing order for alphabetical searches instead of being stripped. An example is the title 'Library & information science abstracts' which currently files after the title 'Library in the school' instead of before it. NOTE: Punctuation characters such as hyphens and commas should NOT figure into the filing order. [See also ENH #388,#327 and #337.]"

**Enhancement#:** 248 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DISPLAY -- SPECIAL CHARACTERS. Allow superscript and subscript characters to display as such instead of displaying as regular characters. In some bib records, the information can be interpreted differently based on the placement of the characters. A comment from Support to us on this issue is that the enhancement would involve changes being made to the ala to cp tables."

**Enhancement#:** 282 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** SEARCH: Combine authority and non-authority browse searches in one alphabetical list.

**Enhancement#:** 288 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "SEARCH: Wants item search to bring up specific item rather than a list of items. As a model, in the Cataloging module, if you do a search by bib number it will give you a marc bib display, but if you do a search by item barcode, it will take you to an 'item list' display. What we'd like is for any search in PAC by an item-level identifier (barcode or item number) to take you directly to that item. There are a couple of ways it could do this, but the simplest would be by putting you on a 'show copies' screen with that item highlighted. Why do we want this? Circulation staff often have to do processing or problem resolution that requires looking up info from the item record that doesn't display in CRC. For security reasons they don't have access to CAT. If they do a PAC search by item barcode they are still put on the bib display, and the bib may have hundreds of items (we barcode and circulate our serials volumes) and there is no quick way to find the particular item in question."

**Enhancement#:** 289 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DISPLAY -- BIB DETAIL SCREEN. Call number for currently checked in serials should display at top of bib detail screen instead of 'see holdings' message. Want locations to display in this area also. NOTE: This request is one of several that addresses the grey area on the bib detail screen. See request #368 for details. (K. Davis, PAC Enh. Committee)"

**Enhancement#:** 324 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** DISPLAY -- BIB DETAIL SCREEN. Have bib detail displays that are varied according to material type (format-specific). If a material designator indicates that item is a video then the system would pick up a version of the bibdisp view which was specific to videos -- providing more format details and spacing than found in bibdisp for books. (2/4/97)

**Enhancement#:** 325 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DISPLAY -- RESTRICTIONS. Need to more prominently display on the search screen and on the biblist display if a restriction has been set and what that restriction is. (Entered by K. Davis, PAC Enhancement Committee)"

**Enhancement#:** 326 (11/18/2003)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:**

**Subject:**

**Proposal:** "DISPLAY -- COPY SCREEN. On the copies screen, would like labels to be next to the data and eliminate space for null fields. The string of headings across the top do not clearly relate to the data below. There is often no data relating to them at all. Also, the way it is currently designed a lot of space has to be allocated to fields, such as the notes field, which may not be present in a record. Entered by K. Davis, PAC Enh. Committee."

**Enhancement#:** 327 (11/18/2003)

**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** FILING: Fix problem of 'and' and '&' filing separately. (2/4/97) [See also ENH #247.]

**Enhancement#:** 328 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** NEW ADDITIONS: Customize. Would like New Additions to exclude things like fast adds and on-order. Want only new titles permanently added to the collection listed in New Additions. (2/4/97)

**Enhancement#:** 330 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "DISPLAY -- SERIALS HOLDINGS. Need to be able to change the views that control the serials holdings displays in the PAC. Currently, the serials holding display is hard-coded and libraries can not alter it. (2/4/97)"

**Enhancement#:** 337 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "FILING: Alphabetic filing of titles should take into account subtitles - i.e., sub-title should be filed allphabetically after main title. (This may be an enhancement required only for UKMARC) (2/5/97) [See also ENH #247.]"

**Enhancement#:** 338 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "FILING: For title sorts, numbers should file as integers. For example, currently a title beginning with the number '2' will sort after titles beginning with '100' or '1000'. Would like titles beginning with numbers to sort numerically. (2/5/97)"

**Enhancement#:** 346 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "DISPLAY -- ORDER OF DISPLAY. Currently in the PAC, serials copy info is displayed in alphabetical order by collection code. We would like it to display in the order found in the serials copy record. Example: If we have six copies of a serial, the serials copy record lists copies 1-6. In the PAC, copy 3 may appear before copy 6 because its collection code is alphabetically first. The PAC should display in the same order as in the serial copy record. (2/6/97 -- originally requested 3/15/96)"

**Enhancement#:** 351 (11/18/2003)  
**Category:** Staff Searching

**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "NEW ADDITIONS: Customize. Allow customization of how many titles will be retrieved in New Additions. Currently, the WUI PAC will only retrieve 200 titles in New Additions; the PUI PAC will retrieve only 650. Need to be able to increase this for both. (2/6/97 -- Originally requested in 1994)"

**Enhancement#:** 368 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "DISPLAY -- BIB DETAIL SCREEN. Make grey area in bib detail screen locally configurable. While working on the PAC enhancement committee trying to clarify/consolidate requests, it was obvious that there were several enhancement requests (#268, #270, #289, #319, #323, #498) that dealt with the same area -- the grey area on the bib detail screen that displays the call # and status. These requests range from changing the messages that appear to doing away with this information altogether. I contacted the requestors to see if we could come to some consensus, but each requestor had different requirements and expectations, all of which were valid. After reviewing all the comments, the closest we came to consensus was that the grey area should be available for libraries to use as they wish. That way, those who opt to not have call # and status display on the bib detail screen would be able to do so as would those who want to be able to customize what does display in this area. Recommend Ameritech consider all of these requests at the same time and work out a solution that will meet all of the libraries' needs. It is my feeling that this should be given a high priority as there is no doubt that the use of the grey area is a source of great dissatisfaction among libraries. -- K Davis, PAC Enhancement Committee member."

**Enhancement#:** 388 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "SEARCH: Search on non-alpha characters. When searching a title such as C++, the software does not accept the search. Want to be able to search '+' as in 'C++', other similar characters include &, #, the flat symbol, \$, % and other non-alpha, non-punctuation characters. Both keyword and alphabetical searching capability. [See also ENH #247.]"

**Enhancement#:** 393 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "SEARCH LIMITS: Different PAC flavors should be able to specify different search limits. Limits are currently global for the whole system. (This enh. request was combined with #90 - 'Search limit by PAC flavor. Vary by PAC flavor what limiting capabilities are offered, so that greater capabilities can be given to staff than to the public.' by K. Davis, PAC Committee)"

**Enhancement#:** 394 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** MAKE REQUEST: Customize 'Make Request' button should be grey if none of the items for a title are requestable.

**Enhancement#:** 399 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "BORROWER INFO: Add the ability to print and save borrower information, including the lists patron blocks and items charged out"

**Enhancement#:** 426 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "MAKE REQUEST: Patrons should be able to identify which copies already have requests placed on them without going into Item Request Queue. At our library, users make a combination of title and item requests through PAC and there is no way for them to see which items already have requests attached."

**Enhancement#:** 454 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "SEARCHING. Need a pause button so that partial results of a search may be viewed when limiting or sorting. For instance, in looking for a specific work by J.S. Bach, we use the 'limit' button. However, there are still over 1000 possible hits. It takes quite a while for the system to go through all of them and may end up with 2 or 3 actual hits. It would be most useful if there was a pause function in searching the OPAC. If there are a large number of hits and we want to alphabetize them, we must retrieve all the hits before we can sort. If we opt to limit, we still have to retrieve all the hits."

**Enhancement#:** 497 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "SORTING -- When a list of titles is currently retrieved, the default sort seems to be based on bib number. This is not helpful for many libraries. We would like the option of creating a default setting so that at the point where all titles in a list are retrieved, Horizon would automatically sort them in a helpful order. In our case we would like it to be alphabetical by title. Others have indicated they would like it by newest publication date. (This request was recommended at the PAC Enh. meeting at HUGM 1997 in a general discussion of the 'resume' feature.) See related enh. request #386."

**Enhancement#:** 498 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "DISPLAY -- BIB DETAIL SCREEN. When displaying the call # for serials in gray area of bib detail screen, need to display the latest serial in reference instead of the default message 'For specific location and call #....'. (This was requested in the PAC Enh. meeting at HUGM 1997. Entered by K Davis, PAC Module Committee, 10/31/97. See related enh. request #368."

**Enhancement#:** 501 (11/18/2003)  
**Category:** Staff Searching

**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "STATISTICS: Would like to have statistics on numbers and types of searches done on the PAC workstations. (This request was submitted at PAC Enh. meeting at HUGM 1997 by John Opgaard. Entered by K. Davis, PAC Module Committee, 10/31/97.) "

**Enhancement#:** 511 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "REQUEST function: Want to be able to turn off the pickup location feature. When an item is requested, the system defaults to a pickup location. For multi-site locations, this is not always practical. In our case, we mail requested items directly to patrons. The pickup location only confuses patrons. (Request submitted at PAC Enh. meeting at HUGM 1997. Entered by K. Davis, PAC Enh. Committee, 11/4/97)"

**Enhancement#:** 512 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "REQUEST Function: Would like to have an option when a patron places a request for patron to request a photocopy be made -- either photocopy of a journal article or specific pages in a book. Once the photocopy request is filled, would like to easily delete the request without having to go to borrower record. (Submitted at PAC Enh. meeting at HUGM 1997. Entered by K. Davis, PAC Enh. Committee, 11/4/97.) "

**Enhancement#:** 513 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "REQUEST -- We would like to see more flexibility in setting up the request box that a user gets when requesting an item. Our users would like to be able to enter their name in this box, rather than a number. At present, this box requires Second ID. (Entered by K. Davis, PAC Enh. Committee, 11/5/97) See related enh. #68."

**Enhancement#:** 530 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "SEARCHING -- Rather than always stripping a leading article from what the user types for an alpha search, there needs to be an override table to allow the article to remain when it is part of a proper name (e.g. Los Angles or Las Vegas or El Camino)--without having to remove the 'los' and 'las' and 'el' articles from the article table. This would allow the article to be stripped from a search such as 'Los hermanos banditos' (the user would be positioned to 'hermanos banditos'), but position the user at 'Los Angles' when they enter that."

**Enhancement#:** 561 (11/18/2003)**Category:** Staff Searching**Subcategory:****Software Version/Release:****Subject:**

**Proposal:** "DISPLAY -- AUTHORITY (ALPHA SEARCH RESULTS). When doing authority (alpha) searches in the PAC, the retrieved results are limited to two lines of text per authority. Because corporate names can be quite long, it is very difficult for users and catalogers to identify an appropriate entry because not enough of it displays. It is possible to go into the mq\_view for openauth displays and increase the number of characters displayed in the listview but this has no effect on the display because the two line length is hard-coded. The number of characters that will display depends upon the default screen font and the default screen width (also hard coded). We would like to be able to extend the length of the authority displays on the list view. We also would like to extend the width of the screen and or change the font size so that more data could be displayed. An example of this: 'International Tribunal for the Prosecution of Persons Responsible for Serious Violations of International Humanitarian Law Committed in the Territory of the Former Yugoslavia since 1991'. The display for this authority ends after 'committed in' which makes it impossible to distinguish it from other authorities which are identical except for the final phrasing."

**Enhancement#:** 564 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**

**Proposal:** SORTING - TITLE ALPHA SEARCHES. There is a need to preserve the logical order of titles as they appear in title alpha listings in PAC. We would like to see that Horizon does not strip the 245 tag subfields in alphabetizing titles word-by word as it does now. Current sort order is: Gold/ (245a) Gold and silver / (245a) Gold forever / (245a) Gold. Part A / (245an) Gold star / (245a) Gold [videorecording] (245ah) Gold = Zlato (245ab) We would like the following sort order that would ignore media type or parallel title and avoid separating titles that may be logically grouped: Gold / (245a) Gold = Zlato (245ab) Gold [videorecording] (245ah) Gold. Part A / (245an) Gold and silver / (245a) Gold forever / (245a) Gold star / (245a) In the latter example 'Gold' and 'Gold [videorecording]' would be visible on the same screen instead of being separated by a number of titles in between.

**Enhancement#:** 599 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**

**Proposal:** "SEARCHING: When you do a subject keyword search in WUI, you get a list of subjects to choose from. But when you do a subject keyword search in WebPAC/IPAC, you get a list of bibs. WebPAC/IPAC should work like WUI and provide a list of subjects and should allow the searcher (as in WUI) to choose one or more subjects from which to display bibs. The same problem exists for author keyword searches in WebPAC. [Entered by Joan M. Gregory, Eccles Health Sciences Library, University of Utah]"

**Enhancement#:** 618 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**

**Proposal:** "We would like to see full thesaurus functionality available in all Pac versions. As well as being able to search on cross references the users should be able to select broader and narrower terms when the authority data is structured according to a standard thesaurus format. Here at the UN we use our own UNBIS Thesaurus which meets all of the standards for consistent thesaurus structure, but Horizon's various Pacs do not permit searching based on any of the standard relationships other than see or see also. The Marc standards are set up to handle broader, narrower relationships and Horizon's Pac versions should also handle them. We think that the lack of this functionality is an impediment to searching and it would be invaluable to those libraries who use standard thesaurii, including Art and Architecture, Medline, etc."

**Enhancement#:** 662 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "SOFTWARE INTEGRATION: Bookmarks. Ability to copy and paste bookmark entries from the OPAC to another program (word processor, email, notepad, etc.) Currently can only save as an ascii file and call it up in another program. (Entered by K Davis, PAC Enh. Committee)"

**Enhancement#:** 663 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "REQUESTS: Our customers would like the option of entering their barcode and pin just once when they have multiple titles they wish to Make Requests on. Perhaps the Book List (PAC for Windows) and the Book Bag (iPAC) could have a ""Request All"" button. This feature would be optional for each library and location."

**Enhancement#:** 664 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "DISPLAY -- RESUME FEATURE. Allow the initial number of titles retrieved when searching the PAC to be configurable by library. Currently, the software retrieves 30 titles before the resume button appears. Then, it retrieves titles in increments of 300. For some libraries, this is fine, but others would like to be able to locally configure the number retrieved and the increments retrieved thereafter. T"

**Enhancement#:** 682 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** DISPLAY MARC RECORD: Enable the display of a MARC record in any staff module and the PAC. Currently the MARC record displays only in the Cataloging module. This feature should be configurable by PAC flavor. [Incorporates Enhancement #342]

**Enhancement#:** 684 (11/18/2003)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:**  
**Proposal:** "856 LINK: We would like to have a URL in the 856 tag serve as a hot link to an Internet resource in Staff PAC, like the way it functions in WebPAC and iPAC. Without an active link from PAC, reference staff can not get to Web sites referenced in the catalog and technical services staff can not test links for items they have input to the database."

**Enhancement#:** 1055 (03/17/1999)  
**Category:** Dynix > Pac  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** Apply a search to an active result set in the OPAC  
**Proposal:** Add an entry box at the bottom of the summary screen where you can enter a search that will apply to the active result set.

- Enhancement#:** 1082 (03/22/1999)  
**Category:** Dynix > Pac  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** Booklist Enhancement - Handle Community Resources Files  
**Proposal:** Allow for com res records to be added to booklists.
- Enhancement#:** 1155 (03/17/1999)  
**Category:** Dynix > Pac  
**Subcategory:** Staff Searching  
**Software Version/Release:**  
**Subject:** Apply a search to an active result set in the OPAC  
**Proposal:** Add an entry box at the bottom of the summary screen where you can enter a search that will apply to the active result set.
- Enhancement#:** 1182 (03/22/1999)  
**Category:** Dynix > Pac  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** Booklist Enhancement - Handle Community Resources Files  
**Proposal:** Allow for com res records to be added to booklists.
- Enhancement#:** 1202 (03/30/1999)  
**Category:** Dynix > Pac  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** Window resizing  
**Proposal:** Pac for Windows needs to allow the windows to be resized. For example, the bibliographic display window should be able to be expanded.
- Enhancement#:** 2614 (03/20/2000)  
**Category:** Staff Searching  
**Subcategory:** PUI  
**Software Version/Release:**  
**Subject:** Detail Status Fund Information  
**Proposal:** With Horizon 6.0, the financial fund against which the item was ordered is no longer shown in Detail Status in Staff PAC. Could this be reinstated, please? See logs 1215395 and 1208539.
- Enhancement#:** 2615 (03/20/2000)  
**Category:** Staff Searching  
**Subcategory:** PUI  
**Software Version/Release:**  
**Subject:** Detail Status-Prior Circ Info  
**Proposal:** With Horizon 6.0, we can no longer find out when a book was last issued. Prior Circ Inof seems to be based on circ\_history, which soon clears. We need to see the last issue information from the item table.
- Enhancement#:** 3555 (01/05/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.03  
**Subject:** No Space Should Be Generated Before the Display Spacer  
**Proposal:** We use display spacer to generate the desired punctuation before subfields x and v in tag440. So "440 0aDiscussion papers (UNCTAD)x1014-546Xvno.158-", will be

displayed as: "Discussion papers (UNCTAD), 1014-546X; no.158". However, Horizon display it as: "Discussion papers (UNCTAD) , 1014-546X ; no.158", i.e., there is a space before the punctuations. According to MARC 21, a series title should be followed by a comma, no space in between. We would like to see no space generated before the punctuations.

**Enhancement#:** 3670 (02/25/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.1  
**Subject:** Boolean Searching  
**Proposal:** When you type in "that's not my" as a keyword of anytime (general or title) it thinks you are doing boolean. Even when I put it in quotes it won't phrase search. Other than leaving out the not is there a way around this? There is no way to isolate the not in stafpac so that it will not use it as a Boolean.

**Enhancement#:** 3688 (03/04/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** Chinese Characters That Do Not Display  
**Proposal:** It was a known problem with Horizon 6.0 that there were some Chinese characters that were still not handled by the unicode tables. According to my source: There were two updates to the EACC conversion table this year, on February 6 and July 24. See <http://www.loc.gov/marc/specifications/specchareacc.html> Were these updates added to the Horizon tables? There is work being done to reconcile missing characters in the EACC to Unicode conversion for Chinese characters. We need to make sure those are reflected in Horizon otherwise we will always have some characters that don't work, and the actual 8.0 db conversion to Unicode will be incorrect.

**Enhancement#:** 3702 (03/10/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.24  
**Subject:** Secondary Sort on Title Browse in StaffPac  
**Proposal:** There should be an option in the parameters to set up a secondary sort for Title Browse, (eg) being by Author. Currently this is by Bibliographic number and can result in a title browse listing where the author's books are not together.

**Enhancement#:** 3729 (04/08/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.23  
**Subject:** Staff Search Tab  
**Proposal:** The Search option in the Horizon staff module should be on a tab, once opened, at the bottom of the screen in common with other options as well as through the menu or F2.

**Enhancement#:** 3732 (04/12/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.31a  
**Subject:** Have PiuLauncher Accept Spud Parameters  
**Proposal:** We'd like to use PUILauncher to put each of our other databases in the navigator, without having the user sign on to each one. We'd like to put the spud parameters into the argument in the Launcher preference. Also, we'd like the PUILauncher signon NOT to set the registry for the next Horizon signon.

**Enhancement#:** 3783 (05/24/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.2.4  
**Subject:** Search With Library Restriction  
**Proposal:** When the library restriction is on, it should still allow the searcher to search for other copies at selected libraries.

**Enhancement#:** 3807 (06/21/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.3.1  
**Subject:** Allow Search Window To Be Resized  
**Proposal:** Allow users to resize the Stafpac search box so that all of the search options/indexes could show in one screen rather than having to scroll down to see them.

**Enhancement#:** 3843 (07/13/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.1a  
**Subject:** Changing Item Status From StaffPac  
**Proposal:** Allow for editing of the item status from Detail Status in a Staffpac search so that item status can be changed from a staffpac search.

**Enhancement#:** 3847 (07/16/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.2  
**Subject:** Improve Efficiency in New Search and Bib Quick Search  
**Proposal:** The steps in the typical staff `new search` or `bib quick search` are:  
 1. Select type of search (new or bib quick)  
 2. Choose appropriate index (title, subject, etc for new search OR bib# or barcode for bib quick search)  
 3. Enter the search terms in the `search for` box  
 4. Click OK or press enter and your results display  
 5. Perform appropriate action (edit, delete, etc.)  
 6. Press esc to exit back screen by screen  
 7. NOW THE PROBLEM ARISES  
 To do another search you must start from step #1. When you consider that staff in every library is doing hundreds if not thousands of staff searches a day, it would be more efficient if hitting escape in step #6 would let the searcher step back to the appropriate index window rather than taking the searcher back to the initial Horizon screen. If the searcher really doesn't want the index window, they can `escape` one more time.

**Enhancement#:** 3872 (08/04/2004)  
**Category:** Staff Searching  
**Subcategory:**  
**Software Version/Release:**  
**Subject:** View Additions-viewing new authorities  
**Proposal:** We would like to see the View New Authorities pages function as follows:  
 1. When viewing the list of new authorities (author, subject or series) we would like to send selected titles to the alpha list to work on them  
 2. We would like to return to the same spot on the list of authorities where we had left off

**Enhancement#:** 3940 (09/14/2004)  
**Category:** Staff Searching  
**Subcategory:**

**Software Version/Release:****Subject:** Display title at top of Copies list**Proposal:** Right now only the author and bib# display at the top of the list of copies, but if you're looking through a series of titles by the same author, how do you know which title you're looking at? Please show the title at the top of this list, in addition to or in place of the author.**Enhancement#: 3946 (09/19/2004)****Category:** Staff Searching**Subcategory:****Software Version/Release:** 7.2 CJK**Subject:** Locate at last seials position in the clc number search**Proposal:** The clc number includes class + serials in SAI.

When the staff add a clc number , they hope the client can locate at last serials position in one class if they input a class, so they add the serials easily.

**Enhancement#: 3950 (09/20/2004)****Category:** Staff Searching**Subcategory:****Software Version/Release:** Horizon 7.3.2**Subject:** Search Box**Proposal:** Would it be possible to have the search box open until you are finished searching. In the new release of 7.3.2 it closes when you ESC (in 7.02-- it stayed open until you closed the box.) Our schools would love that feature back!**Enhancement#: 3953/3954 (09/20/2004)****Category:** Circulation**Subcategory:** Staff Searching**Software Version/Release:****Subject:** Make requests using borrower sig digits**Proposal:** Add the ability to request items using the borrower significant digits.**Enhancement#: 3962 (09/23/2004)****Category:** Staff Searching**Subcategory:****Software Version/Release:** 7.3**Subject:** Use Count**Proposal:** Coming from Dynix in a public library environment where stock is moved about the entire system, the `USE` function on Bib records is extremely useful to see the usage of titles over all libraries. Would it be possible to add it to Horizon?**Enhancement#: 3983 (10/07/2004)****Category:** Staff Searching**Subcategory:****Software Version/Release:** 7.3.2**Subject:** Default Search PAC**Proposal:** We would like to make the default Search PAC (the one that comes up using the F2 or the New Search button in Reserves) tied to the users login, instead of the same for all users.**Enhancement#: 4004 (10/13/2004)****Category:** Staff Searching**Subcategory:****Software Version/Release:** 7.3.2**Subject:** Location Code Displayed on Bib List Window**Proposal:** Currently only information in the Bib Record can be displayed on the Bib List Window and I have been told there is no way to link in information from other tables so it can be

displayed here.

Specifically, I would like to be able to indicate which of our branches has a copy of the items on this window for searches where location restrictions weren't selected, but it might be handy to be able to link in other item info in the future.

**Enhancement#:** 4084 (12/13/2004)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:** 7.33

**Subject:** Search by Barcode

**Proposal:** This search type should take the operator directly to the item record rather than the bib first--if the bib is for a serial title, there could be hundreds of linked item records and the operator has to scan through long lists to find the right one.

**Enhancement#:** 4085 (12/13/2004)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:** 7.33

**Subject:** Copy & Paste From Bib Detail Window

**Proposal:** Because the client has remnants of OS/2 still in place, you cannot go to the a bibliographic detail window in StaffPac and copy data for pasting. The client should allow for all standard Windows features. This feature should have been enabled YEARS ago!!!!

**Enhancement#:** 4092 (12/13/2004)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:** 7.33

**Subject:** Recent Records List

**Proposal:** It would be very helpful for the Horizon client to have a list of recently viewed records--similar to the Recent Documents features of Windows XP, MS-Word, etc.

**Enhancement#:** 4093 (12/13/2004)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:** 7.33

**Subject:** Recent Records List

**Proposal:** It would be very helpful for the Horizon client to have a list of recently viewed records--similar to the Recent Documents features of Windows XP, MS-Word, etc.

**Enhancement#:** 4100 (12/16/2004)

**Category:** Staff Searching

**Subcategory:**

**Software Version/Release:** Horizon 7.3.2

**Subject:** Allow Multiple Records Display in StaffPac

**Proposal:** In 7.3.2, you cannot have multiple bib records (or search window) open, which is necessary sometimes when comparing records. When you do a second search, the first search disappears. We would like the system to allow multiple bib records to be displayed in staff pac just in the same way multiple bib records can be opened in Marc Editor.

Support staff suggested to use the puilaunch.exe. The pui search solution has a problem: if you search a title from pui search interface, and hit F10, instead of opening the bib record in Marc Editor, it create a new bib. Either F10 should be disabled in puilauncher search, or F10 should open the bib record.

See log#1508518.

**Enhancement#:** 4163 (01/27/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**  
**Software Version/Release:** 7.3.2  
**Subject:** Have secondary default sort for Author titles  
**Proposal:** We would like th have a secondary default sort of the titles (from an author browse search) be sorted alphabetically instead of my bib#

**Enhancement#:** 4175 (02/10/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.3.2  
**Subject:** Display of Author Added Entries  
**Proposal:** Author added entries display on separate lines in the search results in both Horizon and HIP. This makes searching very difficult for patrons who want a full list of an author's works. It is especially cumbersome with composers.  
 The system should file 700 subfield A with 100 subfield A.  
 Example of the display in Horizon/HIP:  
 Osborne, Mary Pope. 89  
 Osborne, Mary Pope. Amazon. 1  
 Osborne, Mary Pope. Dinosaurs before dark 1  
 Osborne, Mary Pope. Knight at dawn. 1  
 Example of the display in Dynix:  
 Osborne, Mary Pope. 92

**Enhancement#:** 4176 (02/11/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.2  
**Subject:** Initial Number of Search Results  
**Proposal:** Allow libraries to increase the number of initial hits on a keyword search to greater than 30

**Enhancement#:** 4183 (02/15/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.24  
**Subject:** Sorting Serial Issues in StaffPac  
**Proposal:** On the copies screen there should be the option to sort by copy e.g. ascending or descending sort, or to search free text within the enumeration

**Enhancement#:** 4186 (02/18/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.2  
**Subject:** Restriction by More Than One Criteria  
**Proposal:** When using the ``restrict`` button in staffpac searching, it would be useful to be able to multi-select from the left-hand side criteria box (your collections and item status). The right hand side box (branch locations) allows more than one selection, but the left hand side doesn't. For example, staff would like to be able to search for a given collection (say adult non-fiction) with the status of ``in``.

**Enhancement#:** 4230 (03/29/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.3.3  
**Subject:** Use Call Number, Not ASCII, Sort on Search Results That Are Based on the

**Proposal:** When you do a subject search, then select the option ``Show titles,`` you're seeing the ``biblist`` display. When you then sort by call number on this display, you're sorting the call numbers that are attached to the bib, not item records. Call numbers attached to bibs sort in ASCII. Only item records will sort by a true call number sort. This makes for odd results, such as Dewey number 700.1 filing before 700. We would like call number sorts on the bib records to use a call sort, rather than an ASCII sort.

**Enhancement#:** 4287 (05/06/2005)

**Category:** Horizon > Staff Searching >

**Subcategory:**

**Software Version/Release:** 7.3.2

**Subject:** Cursor Placement Wonky

**Proposal:** Currently, in searching mode, if you go into the detail screen and ESC back to the title listing screen, the cursor automatically selects a different title than the one you chose, usually somewhere above the title you are working on.

Please fix this problem by having the cursor automatically return to the originally selected title.

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**Enhancement#:** 4344 (06/17/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**

**Software Version/Release:** 7.3.3

**Subject:** Display Order for Periodical Holdings

**Proposal:** We would like to be able to display magazine holdings for particular titles in chronological order, with the most recent listed first.

**Enhancement#:** 4354 (06/29/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**

**Software Version/Release:** 7.3.2

**Subject:** Available Item Count

**Proposal:** Add an Available Item Count option in Stafpac similar to the #AVAILABLEITEMCOUNT# in HIP. This would show a summary of the number of copies that are available to be checked out (excluding lost, missing, etc.).

**Enhancement#:** 4362 (07/13/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**

**Software Version/Release:** 7.33

**Subject:** Redirect From NLM Subject heading to Alpha List

**Proposal:** When searching for medical subject heading ``behavior, animal``, then select a title, click on the related work, select a medical subject heading, then click on to alpha list, it go to the alpha list of LC heading instead of medical subject index. The system should redirect from the NLM subject heading to a NLM alpha list. See log#1543748.

**Enhancement#:** 4365 (07/14/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**

**Software Version/Release:** 7.3.3

**Subject:** Mouse Scroll Wheel

**Proposal:** We would like to have the scroll wheel of the mouse work with Horizon.

**Enhancement#:** 4368 (07/15/2005)

**Category:** Horizon > Staff Searching

**Subcategory:**  
**Software Version/Release:** Horizon 7.24  
**Subject:** Enter Multiple Request for an Item Easily  
**Proposal:** When using StaffPAC to place several requests for different patrons who want the same book (usually something from the new item display), one cannot place multiple requests easily. One has to place a request, close the search box, and then re-open the record to add the next request for the same book. We would like to be able to opt to add another request (a ``next request`` button or something) as soon as the previous request is submitted.

**Enhancement#:** 4408 (09/14/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.24  
**Subject:** Copy Status Display in StaffPAC  
**Proposal:** The header of the Copy Status display is hard-coded, we can't change those elements. It lists author, but not title. To see titles, users must refer back to bib detail window. They would like to see title on the Copy Status screen (and we would like to have control over editing the header elements.)

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**Enhancement#:** 4436 (10/31/2005)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** Horizon 7.4  
**Subject:** Printing a Bibliography From Browse or Keyword Search Results  
**Proposal:** We would like to be able to print a list of search results from Horizon 7.4, both from the results of a browse search and from a keyword search. Printing a single record is fine and we have no problem with that; basically, we need to print multiple records \*simultaneously\* and with established fields displaying.  
 This bibliography, or list of search results, should be configurable by us, but it should at least contain by default Title, Author, Publication date and Call number. Having the Call number is essential for us. This enhancement is requested now as there is a known bug in HIP 4.0.1 in which the call number does not show or print in a bibliography of search results from HIP.  
 Thank you for considering this enhancement. I look forward to hearing from you.

**Enhancement#:** 4479 (01/03/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.4  
**Subject:** Create Bibliography Based Upon BARCODE Searches  
**Proposal:** Right now, users can, based upon keyword searching, select items and use ``save to file`` to create a bibliography.  
 We'd like to be able to do this based upon BARCODE searches. Sometimes users want to make a bibliography of items that don't necessarily have anything in common title-wise or subject-wise; they just want to search by the barcodes on their books to create the list.  
 We tried doing this via Item\_Report in the table editor, but it was very cumbersome. We'd like a nice bibliography like the ``save to file`` option provides, but based upon searching for items by barcode.

**Enhancement#:** 4479 (01/03/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.4  
**Subject:** Create Bibliography Based Upon BARCODE Searches  
**Proposal:** Right now, users can, based upon keyword searching, select items and use ``save to file`` to create a bibliography.

We'd like to be able to do this based upon BARCODE searches. Sometimes users want to make a bibliography of items that don't necessarily have anything in common title-wise or subject-wise; they just want to search by the barcodes on their books to create the list.

We tried doing this via Item\_Report in the table editor, but it was very cumbersome. We'd like a nice bibliography like the ``save to file`` option provides, but based upon searching for items by barcode.

**Enhancement#:** 4527 (02/20/2006)  
**Category:** Horizon  
**Subcategory:** Staff Searching  
**Software Version/Release:** 7.4  
**Subject:** Ability to Display Authority Scope Notes in Staffpac  
**Proposal:** It should be possible to have the option to display scope notes for an authority heading in the same manner as see references are.

**Enhancement#:** 4550 (03/15/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.4  
**Subject:** Requesting From Copy Screen  
**Proposal:** When you go to the copies screen in staffpac to place a request, if the first copy on the list has a non-requestable status then the message is produced: ``this title is not available for requests`` even though there are other copies that are available. If the first copy has a requestable status then the user is presented with the request screen which has the option to select ``This copy only`` or not - so it is not assuming a copy level request if the item is available, but is, if the item is not available. Can the functionality assume that the item is available until the This Copy Only is selected?

**Enhancement#:** 4581 (05/17/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.3.2  
**Subject:** ``Related Works`` Search in the Bibliographic Detail View for ``Added Authors`` When Having Multiple Authors  
**Proposal:** In the bibliographic detail view, when you have more than one author in the ``added author`` area, if you click on one, the whole area will be highlighted, and if you then click on ``related works``, Horizon would do a search for ALL authors in the ``added authors`` area and give you author-title lists for all added authors. But I am hoping to have just one author search returned. is there a way not to have the whole ``added authors`` field highlighted, and only search the one author I click on? If there's only one author in the ``added author`` field, Horizon would do exactly that-- when clicking on ``related works``, it only returns you with one author-title list.  
 The problem also exists if you have multiple subjects in the subject area, the ``related works`` would always search for all subjects listed because the whole area is highlighted when you click on it.

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**Enhancement#:** 4617 (09/06/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 7.4  
**Subject:** Printing the Title Request List Doesn't Print the Title Itself  
**Proposal:** When printing the list of requests for a title, the title itself doesn't print and staff have to handwrite the title onto the printout. Would be nice if the title was included.

**Enhancement#:** 4641 (11/22/2006)  
**Category:** Horizon > Staff Searching  
**Subcategory:**

**Software Version/Release:** Horizon 7.3  
**Subject:** Search list of ISBN numbers  
**Proposal:** I need a query to crunch a list of ISBN numbers to see if they are in Horizon. We ``ship to`` a central location when we need the bib in Horizon. We ``ship to`` directly to the library if the bib is already in Horizon.`

**Enhancement#:** 4680 (05/24/2007)  
**Category:** Horizon > Staff Searching  
**Subcategory:**  
**Software Version/Release:** 5.3g  
**Subject:** See, See Also Connection Error in WebPAC  
**Proposal:** If the content of authority record contains(e.g field 100) the ? character (z and above = z+hexE9 = z and hacek above), and the record contains See from Tracing field(e.g filed 400), then the See from Tracing link in WebPac won`t work. If there record doesn`t contain that character, or ther is another diacritical character, everything goes well. (e.g Szolzsenyicin)  
Screenshots are available under: <http://cerva.web.elte.hu/webpacerror/>